

**TITLE: Tax Senior Manager**

**LOCATION:** Toronto, Canada

**RELOCATE:**  Yes  No  Possibly



## Summary Profile

- 10 + years of experience in Canadian income tax providing excellent support to CPA firm partners
- 2 years of experience in corporate accounting policy management and financial analysis
- Strong knowledge of Canadian Income Tax Act and GAAP and sound knowledge of IFRS
- English (fluent in written & spoken); French (advanced in written & spoken); Mandarin (native)
- Advanced knowledge of MS Office Excel, CaseWare, Taxprep, BPC and MS Dynamics AX
- Extremely trustworthy when handling sensitive and confidential data
- Highly proficient in time sensitive situations and high pressure, fast-paced environments
- Regularly take the initiative to complete projects all while prioritizing effectively to accomplish multiple tasks within urgent deadlines
- Effective team player, both as a leader and a contributor

## ■ Recognition / Achievements

Assisted the tax partner with a \$300M M&A transaction (represented the seller) and helped the client to save approximately \$20M in income taxes.

Appointed as the tax compliance champion to manage all of the Canadian corporate income tax returns for the office.

Passed all CPA, CGA examinations within 12 months (**Top 5% nationwide as per CPA Ontario statistics**) while working 59 hours per week during tax season.

Successfully managed a CRA income tax audit where the client received additional income tax refunds.

Received “exceptional performance” rating for the past 4 consecutive years by making tremendous contributions (e.g., billing clients, provide trainings to employees, etc) to the firm.

Saved 2 weeks of training time per new employee by authoring a 200-page general procedure manual for the company.

## ■ Education and Designations

CICA In-Depth Tax Course (Part I, II & III completed)

Chartered Professional Accountant, CPA, CGA (Honor)

Bachelor of Commerce, Major in Accountancy (Bestowed membership into the Golden Key International)

## ■ Hobbies / Interests

- Cooking, travelling, play Ping-Pong, Taekwondo