

EXECUTIVE CANDIDATE PROFILE

An entrepreneur and business executive with a variety of experience, including ERP to SaaS, digital marketing to education technology, and hospitality to real estate. Has advised executives of early-stage companies, lead operations and finance, product, sales, and customer success efforts.

Possesses a strong focus and background in problem solving and relationship building across C-suite to drive business expansion and customer growth for rapidly scaling customer-centric businesses.

Summary of Qualifications

Business Development: Contract and Deal Creation
Market Development: Sales Prospecting and Onboarding
Sales Leadership: Technique and Team Development
Problem Solving: Process Development and Improvement
Client Education and Sales Training Development
C-Suite Relationship Management Expertise
Excellent in Written and Verbal Communication
Public Speaking: Engaging, Articulate, Experienced

Recognition / Achievements

Strong Real Estate and Technology Background

- Secured \$3.5M in equity funding to build tech and hire team for founding of real estate investment management software company startup.
- Developed sales and customer service, prospected, closed, and onboarded 500+ customers.
- Successfully expanded tech product into capital markets services sourcing \$300MM in equity placements for multifamily deals.
- Lead company from founding to \$2B in transactions, 1,000 deals, and 20,000 investor users with 28 full-time employees.
- Education / Designations
 - BS, Hospitality Administration

