

Position: Tax & Finance Leader

Location: Austin, TX

Relocate:  Yes  No  Possibly



CID#: 223452

## EXECUTIVE CANDIDATE PROFILE

*A licensed Certified Public Accountant (CPA) with extensive experience in tax management and accounting. Holds a Master's in Management with a major in Finance as well as a Bachelor's degree in Business Administration. Currently, working as a Tax Manager in a public accounting firm, where they prepare and review income tax returns, conducts tax research, and builds strong client relationships.*

*During this year's tax season, they received a silver award for successfully leading a project to completion. They also gained new clients through referrals, showcasing strong project management skills that enabled meeting tax deadlines. Possesses excellent mentoring abilities and has a keen interest in their staff. Moreover, they applied for and were accepted to join the Management Advisory Board in their current position.*

*Prior to their current role, they served as a Tax and Account Manager at another CPA firm, where they mentored a team of tax and accounting associates, prepared, and filed tax returns, and provided financial reporting and analysis.*

*Previously worked as a Staff Accountant at an Industrial Supply organization, handling bookkeeping, sales tax filings, and accounts payable/receivable activities. Additionally, started their career as a Tax Analyst at a Big 4 accounting firm, where they calculated corporate taxes and assisted with financial services audits.*

*Demonstrated strong leadership, coaching, and project management skills throughout their career. Has a passion for continuous learning and stays updated with new tax laws and industry trends. Has a proven track record of fostering client growth and ensuring data integrity while providing valuable financial insights.*

*A pleasant demeanor and strong leadership/communication skills also make them an effective team player.*

### ■ Education / Designations

- Master's in Management
  - Finance Major
- Bachelor of Business Administration
- Certified Public Accountant
  - REG 96/FAR 93/BEC 89/AUD 87

### ■ Skills

- Federal/State Income Tax Compliance
- Tax accounting
- AP/AR
- Payroll
- Bank Reconciliation
- Financial Reporting
- Full Cycle Accounting
- Financial Statement Preparation
- Financial Analysis
- Variance Analysis
- US GAAP
- Cash Management/Treasury
- Financial Reporting

### ■ Technologies

- Quickbooks
- CCH Access tax
- Bloomberg BNA tax planner
- Drake Tax software
- Microsoft suite - Word, Excel, and PowerPoint